BRAVURA
DASHBOARDS CONNECT ISP

Bravura Dashboards Connect is a complete Integrated Service Provider (ISP) solution designed for pension providers, schemes, LGPSs, and third-party administrators to safely and securely connect according to Pensions Dashboards Programme's (PDP) Central Digital Architecture (CDA). It integrates with any system, data source and third party to automate the movement of pension information, while creating a solid foundation for future growth and efficiency.

Built-in matching logic aligns with PASA's industry standards and enables enquiry responses using incomplete member data allowing firms to operate on an exception-only basis and meet regulatory deadlines. The cloud-native solution can go-live in days, scaling instantly to handle any volume of pension requests while automatic updates maintain compliance and security.

Bravura Dashboards Connect is run by a team of pensions administration and technology integration specialists who work alongside you every step of the way.

BENEFITS

Disruption-free
Eliminate the cost and risk of establishing and maintaining a PDP-compliant dashboards capability.

Fits any business model
Any scheme or data structure can be set up according to your operating model.

Real-time
Intelligent and real-time data capture and monitoring give full visibility of all possible matches, even when member data is missing.

Exceptional scalability
The cloud-native solution auto-scales to deal with any volume of enquiries to keep costs down.

Flexible
Perform and control your data matching process to the Pensions Administration Standards Association (PASA) guidelines, including core, enhanced or extended matching services.

Relationship focused
Clients are supported by experts who stay with you every step of the way.

UNRIVALLED EXPERTISE

Bravura has been part of the Early Adopters Programme since the very beginning. In 2023, we publicly demonstrated the UK's first fully operational front- and back-end pensions dashboard in collaboration with Moneyhub. In 2024, we were appointed to the National Local Government Pension Scheme (LGPS) Procurement Framework for ISP and Member Data Services.

KEY FEATURES:
EASY TO IMPLEMENT
OUT-OF-THE BOX SOLUTION

Bravura Dashboards Connect is an out-of-the-box solution that is easy to implement.

Matching system
Our unique Matching system is fully aligned to PASA's guidelines enabling you to choose your matching criteria – core, enhanced or extended.

Cloud-based open architecture
Avoid reworking your existing systems or investing in new technology with a no-code set-up. This allows for fast implementation, seamless connectivity to all databases and the ability to process large volumes of requests.

Intuitive interface
One easy-to-read dashboard with complete 'self-service' capability.
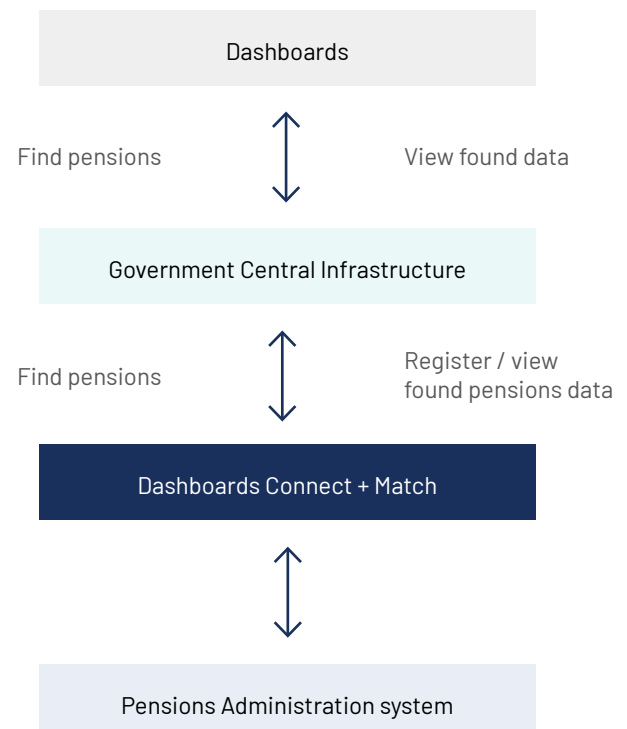
Compliant, real-time reporting
Complete overview of all transactions enabling prompt response times and full adherence to reporting standards.

Data-protection-first design
Ensures the highest standards of data protection. Your data does not leave your estate unless there is a valid match.

HOW IT WORKS

01 Pension provider uploads member data to Dashboards Connect Match. This can be done using a specified and easy-to-use file format (for other options, see below). We provide up-front training guides.

02 Dashboards Connect Hub provides the connectivity to the Pensions Dashboard Programme's Central Digital Architecture (CDA) and accepts and validates 'finding' requests before routing them to Dashboards Connect Match.

03 Bravura automates the matching, combines responses, sends and tracks timing of all activities.

04 We then register the pension identifier to the dashboard and the CDA to capture all the data required by the PDP for reporting purposes, storing only unique keys.

HOW WE DELIVER IT

Bravura Dashboards Connect is a system-agnostic solution that integrates with any data source to optimise your business offering and can be set up in days.

Our experts help you choose and configure your matching criteria according to PASA guidelines – core, enhanced or extended.

SUPERIOR SERVICE

Onboarding experts
We have created an easy and repeatable onboarding process, meaning there are no complicated set-ups or processes, helping to reduce risk and the need for specific training. You can be ready to go in just a couple of days.

Anytime access
Dashboards Connect's intuitive digital interface means you can configure the application and load member data as and when it suits you based on your own project schedule and resources.

PDP experts
We've been involved in the PDP since the beginning, initially as an Early Adopter and in various PDP working groups. We are also part of the PDP's Voluntary Participants for the initial connection to the CDA.

Data cleansing
All pension providers and third-party administrators must respond to information requests with clean data that is correctly formatted. We can introduce you to experts who can help in this area.

WHY BRAVURA?

We have a proven track record. Every month we process £1 trillion's worth of transactions on behalf of global financial institutions. Our market-leading TA platforms (Bravura Rufus, GTAS, GFAS), financial messaging (Bravura Babel) and orchestration solutions (Bravura Orchestrator) power mission-critical parts of many of these businesses. We are trusted not only for the quality of our technology but for its resilience in all market conditions.

We are the technology supplier of choice to the leading fund firms, asset servicers and wealth providers, powering the largest firms in these sectors. Our people are recognised for their exceptional know-how in the industry.

We continue to push out the boundaries with a relentless focus on the future, working with our clients and partners to develop innovative solutions that meet the industry's changing requirements.

Find out more: contactus@bravurasolutions.com

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