

## BRAVURA WEALTH AND PENSIONS

# DASHBOARDS CONNECT ISP

Bravura's Dashboards Connect offers a comprehensive Integrated Service Provider (ISP) solution for pension providers, schemes, and third-party administrators seeking to meet the requirements of the Pensions Dashboard Programme (PDP). It enables full compliance while removing the operational frictions associated with fragmented systems and data sources.

The system-agnostic dashboards solution leverages our leading connectivity capabilities. Our ability to connect any administration system and data repository enables you to automate all the pension information request actions - registration and set-up to the management of daily query ingestion, matching and response creation.

Bravura's Dashboards Connect is an out-of-the-box solution that can be implemented in just a couple of days. As a cloud-based platform, it scales according to demand, allowing you to manage any volume of data requests without incurring additional costs.

### WHY BRAVURA?

Bravura is one of the most trusted and resilient software providers to asset management and wealth industries.

We are firmly committed to making the UK's PDP a success. As part of the Early Adopters group (now called Voluntary Participants), we have helped shape the PDP standards and the onboarding and connection journeys onto the Central Digital Architecture (CDA) from the very beginning.

### BENEFITS

#### Disruption-free

Eliminate the cost and risk of establishing and maintaining a PDP-compliant dashboards capability.

#### Fits any business model

Any scheme or data structure can be set up according to your operating model.

#### Real-time

Monitor and capture data in real-time for full visibility of all possible matches, even when member data is missing.

#### Exceptional scalability

The cloud-based solution auto-scales to deal with any sudden spike in demand before shrinking back to keep costs down.

#### Flexible

Control of how to perform data matching using Pensions Administration Standards Association (PASA) guidelines, including core, enhanced or extended matching services.

### NATIONAL LGPS FRAMEWORKS

Bravura's Dashboards Connect has been appointed to the new National LGPS Procurement Framework for ISP and Member Data Services.

This means that Bravura can provide LGPS Funds, Investment Pools, their employers and wider public sector pension schemes with swift and easy access to the Pensions Dashboards ecosystem ahead of their respective staging dates.

## KEY FEATURES

Dashboards Connect is an out-of-the-box solution that is easy to implement.

### Easy-to-use matching rules

Our unique Matching system is fully aligned to PASA guidelines enabling you to choose your matching criteria – core, enhanced or extended.

### Cloud-based open architecture

Avoid reworking your existing systems or investing in new technology with a no-code set-up. This allows for fast implementation, seamless connectivity to all databases and the ability to process large volumes of requests.

### Simple interface

One easy-to-read dashboard with complete 'self-service' capability.

### Compliant, instant reporting

Complete overview of all transactions enabling prompt response times and full adherence to reporting standards.

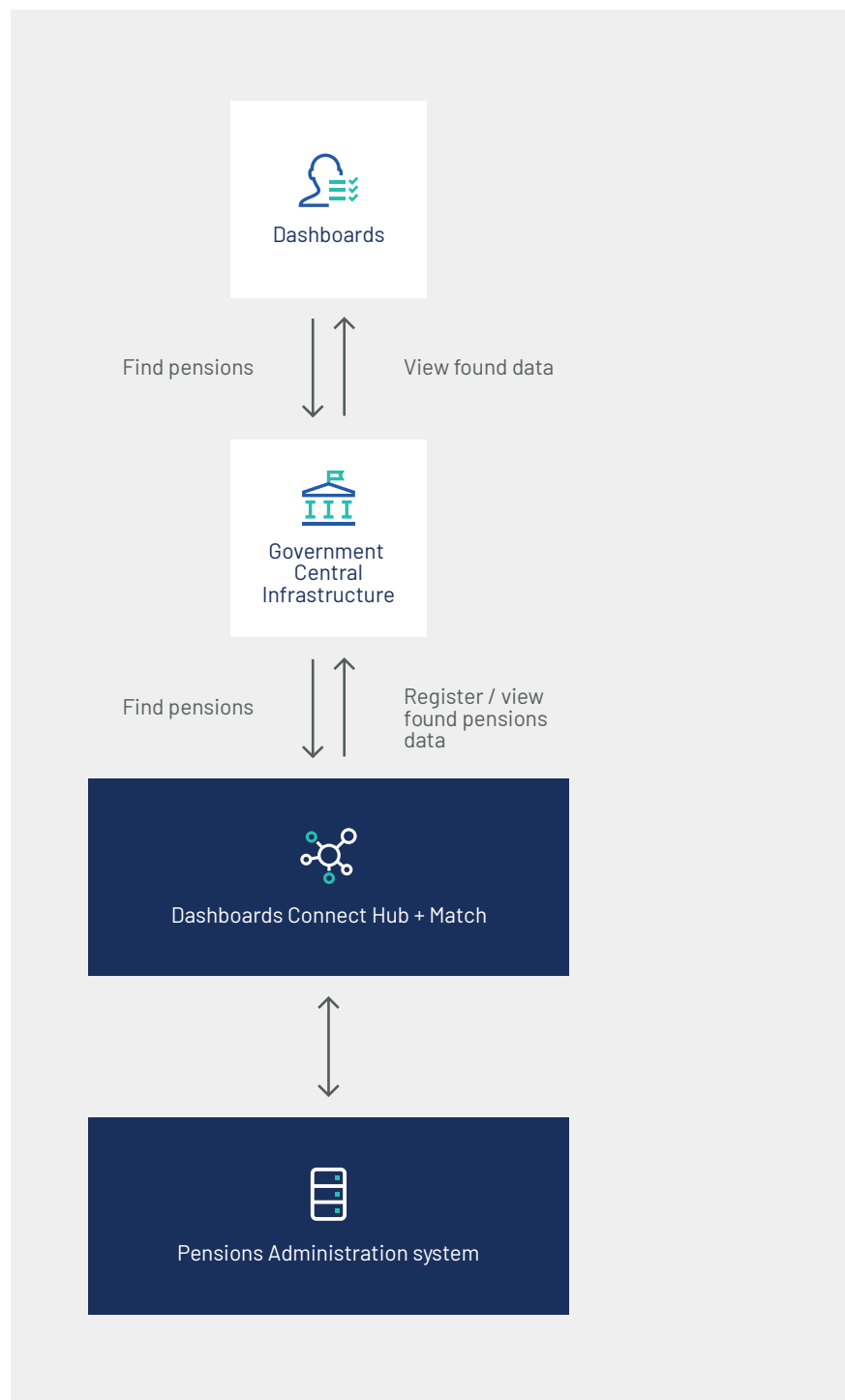
### Secure

Unique 'data protection first' design ensures the highest standards of data protection. Your data does not leave your estate unless there is a valid match.

## HOW IT WORKS

Member data is stored across two services. Users upload their member data and we connect you to the PDP's CDA. This automates the ingestion and matching of all 'Find' and 'View' requests.

We then register the pension identifier to the dashboard and the CDA and capture all the data required by the PDP for reporting purposes, storing only unique keys.



## HOW WE DELIVER IT

Bravura's Dashboards Connect is easy to adopt. The system-agnostic solution integrates with any data source avoiding the need to adjust your existing systems.

We manage all registrations with the PDP's CDA, create the necessary accounts and establish all the required partner connections. Our teams are experts at running implementations at scale, often to tight deadlines – we can set up our partners in days.

We provide guides and, if required, training. We will help you set up and test to confirm all services are correctly connected to the PDP's ecosystem. We also onboard your member data via a wide range of formats.

Our experts will help you choose and configure your matching criteria – which may be core, enhanced or extended. We use the PASA guidelines on data matching as they are the most detailed, clean and concise – and make set-up effortless.

## SUPERIOR SERVICE

### Hassle-free onboarding

We have created an easy and repeatable onboarding process, meaning there are no complicated set-ups or processes, helping to reduce risk and the need for specific training. You can be ready to go in just a couple of days.

### 24/7 self-serve

Dashboards Connect's intuitive digital interface means you can configure the application and load member data as and when it suits you, based on your own project schedule and resources.

### Cloud-based

You don't need to think about the infrastructure set-up or work with third-party cloud providers to host your application, we've done the hard work for you.

### PDP expertise

We've been involved in the PDP since the beginning, initially as an Early Adopter and in various PDP working groups. We are also part of the PDP's Voluntary Participants for the initial connection to the CDA.

### Built from the ground up

Bravura's Dashboards Connect ISP solution has been designed to meet the specific PDP compliance requirements, while it also brings added internal connectivity benefits.

### Clean data

All pension providers and third-party administrators must respond to information requests with clean data that is correctly formatted. We can introduce you to experts who can help in this area.



## ABOUT BRAVURA

Bravura has a proven track record, processing over a trillion pounds worth of instructions on behalf of global financial institutions every month. Our market-leading technology powers mission-critical parts of many of these businesses. We are experts at messaging and processing data at scale. We are a trusted and resilient provider to more than 85 clients globally.

Our wide-ranging involvement in workplace pensions focuses on delivering innovative solutions that transform workflows and efficiency. This builds on our leading position in wealth administration and asset servicing systems, where we work with four of the top five global custodians. We are a safe pair of hands who are trusted by global banks, large life companies, and wealth managers.

Contact us at [contactus@bravurasolutions.com](mailto:contactus@bravurasolutions.com) and let us demonstrate what we can do for you.



✉ [contactus@bravurasolutions.com](mailto:contactus@bravurasolutions.com)

🌐 [www.bravurasolutions.com](http://www.bravurasolutions.com)

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